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QUARTERLY REPORT

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November 1982

SECOND QUARTER, 1982

PRODUCTION

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2 Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
TOTAL PRODUCTION (N/R)	Mil. Pairs	83.1	167.5	-12.8	-12.7
TOTAL SHIPMENTS (N/R)					
• Quantity	Mil. Pairs	81.0	165.0	-10.8	-11.4
• Unit Value	Dollars	12.29	12.12	-5.3	-3.1
PRODUCTION BY TYPES (N/R)					
• Men's	Mil. Pairs	17.7	35.1	-21.7	-24.0
• Women's	Mil. Pairs	29.4	60.0	-12.0	-9.0
• Juvenile	Mil. Pairs	12.7	26.8	-10.6	-6.0
• Athletic	Mil. Pairs	3.9	7.9	-45.1	-43.3
PRODUCTION BY MATERIAL (N/R)					
• Leather	Mil. Pairs	45.4	89.3	-12.7	-12.7
• Vinyl/Plastic	Mil. Pairs	18.3	39.7	-27.4	-21.7
• Other	Mil. Pairs	19.4	38.5	7.2	-0.8
RUBBER/FABRIC PRODUCTION	Mil. Pairs	20.1	43.4	-7.8	2.4

TABLE 1: U.S. PRODUCTION SUMMARY

	(Million Pairs) 2 Q 1982 (p)	1 Q 1982 (r)	2 Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q%	6 MOS.
NONRUBBER TOTAL	83.1	84.4	95.3	167.5	191.8	-12.8	-12.7
RUBBER/FABRIC TOTAL	20.1	23.3	21.8	43.4	42.4	- 7.8	2.4
NONRUBBER AND RUBBER/FABRIC TOTAL	103.2	107.7	117.1	210.9	234.2	-11.9	-9.9

Source: U.S. Department of Commerce, Bureau of the Census.

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FOOTWEAR INDUSTRIES OF AMERICA

TABLE 2: NONRUBBER FOOTWEAR BY KIND

KIND	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	6 MONTHS 1982	6 MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
MEN'S	17.7	17.4	22.6	35.1	46.2	-21.7	-24.0
YOUTHS' & BOYS'	1.7	1.7	3.4	3.4	6.0	-50.0	-43.3
WOMEN'S	29.4	30.6	33.4	60.0	65.9	-12.0	-9.0
MISSES'	2.2	2.1	2.2	4.3	4.8	NC	-10.4
CHILDREN'S	4.1	4.5	3.2	8.6	6.7	28.1	28.4
INFANTS'	4.7	5.8	5.4	10.5	11.0	-13.0	-4.5
ATHLETIC	3.9	4.0	7.1	7.9	14.1	-45.1	-43.3
SLIPPERS	18.1	17.2	17.0	35.3	35.2	6.5	0.3
OTHER	1.3	1.1	1.0	2.4	2.0	30.0	20.0
TOTAL SHOES & SLIPPERS	83.1	84.4	95.3	167.5	191.8	-12.8	-12.7

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 3: NONRUBBER FOOTWEAR BY MATERIAL

KIND	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	6 MONTHS 1982	6 MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
LEATHER	45.4	43.9	52.0	89.3	102.3	-12.7	-12.7
PLASTIC/VINYL	18.3	21.4	25.2	39.7	50.7	-27.4	-21.7
OTHER	19.4	19.1	18.1	38.5	38.8	7.2	-0.8

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 4: NONRUBBER FOOTWEAR, DOMESTIC SHIPMENTS

KIND	(Million Pairs, Million Dollars) 2Q 1982	1Q 1982	2Q 1981	6 MONTHS 1982	6 MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
QUANTITY	81.0	84.0	90.8	165.0	186.2	-10.8	-11.4
VALUE $	995.2	1004.7	1178.9	1999.9	2329.6	-15.6	-14.2
AVERAGE VALUE $ (Dollar per pair)	12.29	11.96	12.98	12.12	12.51	- 5.3	- 3.1

Source: U.S. Department of Commerce, Bureau of the Census.

U. S. IMPORTS

1982 (6 MOS.) HIGHLIGHTS

TOTAL IMPORTS (N/R)	UNITS	TOTAL 1982 2Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2Q	% CHANGE FROM 1981 LEVEL 6 Mos.
• Quantity	Mil. Pairs	117.8	247.6	44.2	31.5
• Value (fob)	Mil. Dollars	667.6	1419.0	34.1	27.9
• Unit Value	Dollars	5.67	5.73	-7.0	-2.7
BY TYPES (N/R)					
• Men's	Mil. Pairs	23.6	45.1	65.0	49.3
• Women's	Mil. Pairs	56.6	129.0	23.9	21.6
• Juvenile	Mil. Pairs	14.0	29.1	41.4	25.3
• Athletic	Mil. Pairs	22.8	42.3	121.4	63.5
BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	48.9	102.0	35.1	25.5
• Vinyl/Plastic	Mil. Pairs	45.0	97.3	51.0	28.5
• Other	Mil. Pairs	23.9	48.3	52.2	54.0
BY COUNTRY (N/R)					
• Taiwan	Mil. Pairs	45.5	92.4	134.5	67.3
• Korea	Mil. Pairs	21.4	38.4	193.2	112.6
• Brazil	Mil. Pairs	7.7	19.7	-19.8	-10.1
• Hong Kong	Mil. Pairs	7.0	14.8	-27.1	-13.4
• China	Mil. Pairs	1.6	3.6	-31.8	-6.3
• Italy	Mil. Pairs	14.6	36.7	30.4	35.9
• Spain	Mil. Pairs	5.1	10.9	21.4	26.6
• Thailand	Mil. Pairs	2.3	5.3	8.0	33.1
UNLASTED LEATHER SHOES UPPERS	Mil. Pairs	2.6	5.0	-29.4	-31.5
ALL OTHER SHOE UPPERS	Mil. Pairs	3.7	7.2	26.3	23.0
RUBBER/FABRIC FOOTWEAR	Mil. Pairs	28.0	61.6	-34.6	-26.8
• Taiwan	Mil. Pairs	10.0	25.6	-53.7	-39.0
• Korea	Mil. Pairs	9.4	19.5	-24.2	-21.7
• China	Mil. Pairs	4.5	7.4	21.6	13.8

TABLE 5: U.S. IMPORTS SUMMARY

	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
NONRUBBER TOTAL	117.8	129.8	81.7	247.6	188.3	44.2	31.5
RUBBER/FABRIC TOTAL	28.0	33.6	42.8	61.6	84.2	-34.6	-26.8
NONRUBBER AND RUBBER/FABRIC TOTAL	145.8	163.4	124.5	309.2	272.6	17.1	13.5

Note: Individual sums may not add up to totals due to independent rounding.
Source: U.S. Department of Commerce

TABLE 6: NONRUBBER FOOTWEAR BY KIND

6A. Quantity

KIND	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
MEN'S	23.6	21.5	14.3	45.1	30.2	65.0	49.3
YOUTHS' & BOYS'	1.4	1.3	1.5	2.7	3.6	-6.7	-25.4
WOMEN'S	56.6	72.4	45.7	129.0	106.1	23.9	21.6
MISSES'	3.7	4.4	2.5	8.1	6.7	48.0	20.4
CHILDREN'S	5.2	5.9	3.3	11.1	7.3	57.6	52.2
INFANTS'	3.4	3.8	2.6	7.2	5.6	30.8	28.7
ATHLETIC	22.8	19.5	10.3	42.3	25.9	121.4	63.5
SLIPPERS & ALL OTHER	1.1	1.0	1.6	2.1	3.0	-31.3	-30.0
TOTAL - ALL	117.8	129.8	81.7	247.6	188.3	44.2	31.5

6B. Unit Value

KIND	(Dollars per Pair) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
MEN'S	6.97	7.45	7.78	7.21	7.49	-10.4	-3.7
YOUTHS' & BOYS'	5.14	4.84	4.83	4.99	4.45	6.4	12.1
WOMEN'S	5.24	5.67	5.92	5.48	5.69	-11.5	-3.7
MISSES'	3.39	3.14	3.56	3.25	3.33	-4.8	-2.4
CHILDREN'S	2.61	2.36	2.82	2.48	2.94	-7.4	-15.6
INFANTS'	1.58	1.57	1.29	1.57	1.51	22.5	4.0
ATHLETIC	7.15	6.96	7.79	7.06	7.61	-8.2	-7.2
SLIPPERS & ALL OTHER	4.26	5.27	4.65	4.75	4.60	-8.4	3.3
TOTAL - ALL	5.67	5.79	6.10	5.73	5.89	-7.0	-2.7

Source: U.S. Department of Commerce

TABLE 7: NONRUBBER FOOTWEAR IMPORTS BY MATERIAL

7A. Quantity

MATERIAL	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
Leather	48.9	53.1	36.2	102.0	81.3	35.1	25.5
Vinyl/Plastic	45.0	52.3	29.8	97.3	75.7	51.0	28.5
Other	23.9	24.4	15.7	48.3	31.3	52.2	54.0

7B. Unit Value

MATERIAL	(Dollar per Pair) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
Leather	9.10	9.14	9.36	9.12	9.00	-2.8	1.3
Vinyl/Plastic	3.34	3.62	4.04	3.49	3.89	-17.3	-10.3
Other	3.03	3.12	2.48	3.08	2.64	22.2	16.7

Source: U.S. Department of Commerce

TABLE 8: NONRUBBER FOOTWEAR IMPORTS BY COUNTRY

8A. Quantity

	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2Q %	6 MOS.%
Taiwan	45.5	46.9	19.4	92.4	55.3	134.5	67.3
Korea	21.4	17.0	7.3	38.4	18.1	193.2	112.6
Italy	14.6	22.1	11.2	36.7	27.0	30.4	35.9
Spain	5.1	5.8	4.2	10.9	8.6	21.4	26.6
Brazil	7.7	12.0	9.6	19.7	21.9	-19.8	-10.1
France	1.1	0.9	0.8	2.0	1.8	37.5	9.8
Mexico	1.3	1.1	1.9	2.4	3.3	-31.6	-29.2
India	0.4	0.5	0.4	1.0	1.3	14.3	-27.2
Poland	0.5	0.1	0.5	0.5	1.2	-3.2	-55.0
Romania	1.2	0.8	1.2	2.0	1.9	-2.2	0.7
Yugoslavia	0.3	0.4	0.4	0.7	1.4	19.7	-51.4
Singapore	0.2	0.1	1.6	0.3	3.1	-90.1	-91.4
Japan	1.4	1.4	1.3	2.8	2.7	4.4	3.8
Hong Kong	7.0	7.8	9.6	14.8	17.1	-27.1	-13.4
Philippines	3.5	4.2	3.4	7.7	7.6	2.8	1.4
Austria	*	0.3	0.9	0.3	1.6	-100.0	-78.6
Thailand	2.3	3.0	2.2	5.3	4.0	8.0	33.1
Greece	0.3	0.9	0.6	1.2	1.3	-44.2	-5.6
China	1.6	2.0	2.4	3.6	3.8	-31.8	-6.3
TOTAL - WORLD	117.8	129.8	81.7	247.6	188.3	44.2	31.5

*Less than 50,000 pairs
Source: U.S. Department of Commerce

8B. Unit Value

	(Dollar per Pair)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2Q %	6 MOS.%
Taiwan	3.83	3.94	5.65	3.88	4.86	-32.2	-20.2
Korea	6.47	6.56	7.34	6.53	7.03	-11.9	-7.1
Italy	8.54	8.47	8.22	8.50	8.36	3.9	1.7
Spain	10.45	10.50	10.36	10.47	9.73	0.9	7.6
Brazil	7.83	7.14	8.08	7.44	7.33	-3.1	1.5
France	17.38	15.84	15.82	16.66	15.16	9.9	9.9
Mexico	6.64	7.84	6.40	7.19	6.38	3.8	12.7
India	4.97	4.98	4.29	4.98	4.31	15.9	15.5
Poland	6.91	12.33	6.37	7.52	6.33	8.5	18.8
Romania	8.99	8.36	7.81	8.74	7.52	15.1	16.2
Yugoslavia	10.27	9.83	14.74	10.03	13.97	-30.3	-28.2
Singapore	1.21	1.42	1.59	1.29	1.51	-23.9	-14.6
Japan	4.13	3.50	3.60	3.80	3.83	14.7	-0.8
Hong Kong	1.91	2.17	1.54	2.05	1.61	24.0	27.3
Philippines	2.79	3.00	2.68	2.90	2.70	4.1	7.4
Austria	3.86	7.15	6.04	6.79	6.16	-36.1	10.2
Thailand	1.74	1.56	1.46	1.64	1.43	19.2	14.7
Greece	8.62	8.87	8.07	8.81	7.94	6.8	11.0
China	3.26	3.17	2.03	3.21	2.13	60.6	50.7
TOTAL - WORLD	5.67	5.79	6.10	5.73	5.89	-7.0	-2.7

Source: U.S. Department of Commerce, Bureau of Census

TABLE 9: RUBBER/FABRIC IMPORTS BY COUNTRY

	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2Q %	6 MOS.%
Taiwan	10.0	15.6	21.6	25.6	42.0	-53.7	-39.0
Korea	9.4	10.1	12.4	19.5	24.9	-24.2	-21.7
China	4.5	2.9	3.7	7.4	6.5	21.6	13.8
Italy	0.8	1.5	1.2	2.3	3.0	-33.3	-23.3
Hong Kong	0.6	0.8	1.1	1.4	1.8	-45.5	-22.2
Mexico	1.5	1.7	1.4	3.2	3.0	7.1	6.7
All Other	1.2	1.0	1.4	2.2	3.0	-14.3	-26.7
TOTAL - WORLD	28.0	33.6	42.8	61.6	84.2	-34.6	-26.8

Source: U.S. Department of Commerce, Bureau of Census

TABLE 10: UNLASTED LEATHER SHOE UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	6 MOS.%
Mexico	231.4	179.5	236.3	410.9	520.1	-2.1	-21.0
India	386.8	380.3	371.3	767.1	451.2	4.2	70.0
Haiti	307.1	233.4	544.0	540.5	1157.9	-43.5	-53.3
Brazil	95.2	124.0	28.6	219.2	33.4	232.9	556.3
Columbia	*	-	-	*	4.8	-	-100.0
Korea	451.9	693.9	896.7	1145.8	2236.0	-49.6	-48.8
Taiwan	347.0	275.3	352.0	622.3	589.2	-1.4	5.6
Dominican Republic	644.6	428.9	707.1	1073.5	1303.4	-8.8	-17.6
Salvador	0.5	-	-	0.5	18.9	100.0	-97.3
All Other	145.8	90.3	559.8	236.1	1005.3	-74.0	-76.5
TOTAL - WORLD	2610.3	2405.6	3695.6	5015.9	7320.2	-29.4	-31.5

* Less than 50 pairs
Source: U.S. Department of Commerce

TABLE 11: RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	6 MOS.%
Dominican Republic	1000.3	831.0	1133.3	1831.3	1874.3	-11.7	-2.3
Hong Kong	240.3	273.3	66.5	513.6	351.5	261.4	46.1
Salvador	0.9	9.6	101.6	10.5	152.5	-99.1	-93.1
Haiti	155.3	200.5	265.9	355.8	609.9	-41.6	-41.7
Korea	-	9.0	32.5	9.0	32.5	-100.0	-72.3
Taiwan	2163.5	2041.4	1025.2	4204.9	2366.2	111.0	77.7
All Other	181.8	101.6	336.7	283.4	474.8	-46.0	-40.3
TOTAL - WORLD	3742.1	3466.4	2961.7	7208.5	5861.7	26.3	23.0

Source: U.S. Department of Commerce

U. S. EXPORTS

1982 (6 MOS.) HIGHLIGHTS

TOTAL EXPORTS (N/R)	UNITS	TOTAL 1982 2Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
• Quantity	Mil. Pairs	2.5	4.6	-18.5	-26.5
• Value (fob)	Mil. Dollars	25.3	52.2	-29.1	-22.8
• Unit Value	Dollars	10.08	11.33	-13.0	5.0
EXPORTS BY TYPES (N/R)					
• Men's	Thous. Pairs	936	1601	0.8	-15.9
• Women's	Thous. Pairs	634	1209	-27.0	-30.0
• Juvenile	Thous. Pairs	288	426	1.4	-22.7
• Athletic Total	Thous. Pairs	475	1040	-37.3	-27.5
Sports	Thous. Pairs	332	771	-52.0	-42.0
Running	Thous. Pairs	143	269	120.0	158.7
• Slippers	Thous. Pairs	175	331	-26.8	-49.2
EXPORTS BY COUNTRY (N/R)					
• Canada	Thous. Pairs	288	666	-43.6	-30.3
• Mexico	Thous. Pairs	378	611	56.8	19.1
• Japan	Thous. Pairs	158	359	-20.2	13.6
• Venezuela	Thous. Pairs	127	238	-23.0	-16.2
• France	Thous. Pairs	78	179	-29.7	-38.3
• West Germany	Thous. Pairs	47	69	-59.1	-72.7
EXPORTS BY MATERIAL (N/R)					
• Leather	Thous. Pairs	970	1897	-21.8	-27.8
• Non-leather	Thous. Pairs	1538	2710	-16.2	-25.5

TABLE 12: U.S. EXPORTS, QUANTITY & VALUE

	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
PAIRS (in millions)	2.51	2.10	3.08	4.61	6.27	-18.5	-26.5
VALUE (in millions) $	25.3	26.9	35.7	52.2	67.6	-29.1	-22.8
AVERAGE VALUE (dollar/pair)	10.08	12.82	11.59	11.33	10.79	-13.0	5.0

Source: U.S. Department of Commerce

TABLE 13: U.S. EXPORTS BY KIND

13A. Quantity

KIND	(Thousand Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
MEN'S	936	665	929	1601	1903	0.8	-15.9
YOUTHS' & BOYS'	47	27	68	74	101	-30.9	-26.7
WOMEN'S TOTAL	624	575	868	1209	1726	-27.0	-30.0
Sandals	273	222	399	495	921	-31.6	-46.3
Boots	123	212	154	335	318	-20.1	5.3
Other	238	141	315	379	487	-24.4	22.2
MISSES, CHILDREN's & INFANTS'	241	111	216	352	450	11.6	-21.8
ATHLETIC TOTAL	475	565	757	1040	1434	-37.3	-27.5
Designed for Sports	332	439	692	771	1330	-52.0	-42.0
Joggers & Running	143	126	65	269	104	120.0	158.7
SLIPPERS	175	156	239	331	652	-26.8	-49.2

13B. Unit Value

KIND	(Dollars per Pair) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
MEN'S	12.09	17.96	15.91	14.53	14.26	-24.0	1.9
YOUTHS' & BOYS'	4.66	8.26	7.18	5.97	7.27	-35.1	-17.9
WOMEN'S TOTAL	8.49	9.67	8.42	9.05	8.34	0.9	8.5
Sandals	8.30	8.04	7.55	8.18	7.23	9.9	13.1
Boots	10.10	9.53	10.00	9.74	9.84	1.0	-1.0
Other	7.84	12.52	8.95	9.58	9.47	-12.4	1.2
MISSES, CHILDREN'S & INFANTS'	5.35	6.42	7.01	5.69	6.91	-23.7	-17.7
ATHLETIC TOTAL	13.15	13.82	13.83	13.52	13.18	-4.9	2.6
Designed for Sports	14.33	12.86	13.88	13.49	13.24	3.2	1.9
Other	10.43	17.14	13.37	13.58	12.43	-22.0	9.3
SLIPPERS	4.95	4.28	4.80	4.64	5.06	3.1	-8.3

Source: U.S. Department of Commerce

TABLE 14: U.S. EXPORTS BY COUNTRY

14A. Quantity

COUNTRY	(Thousand Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	1981	1982/81 PERCENT CHANGE 2Q %	6 MOS.%
Canada	288	378	511	666	956	-43.6	-30.3
Bahamas	101	77	95	178	182	6.3	-2.2
Venezuela	127	111	165	238	284	-23.0	-16.2
Japan	158	201	198	359	316	-20.2	13.6
Mexico	378	233	241	611	513	56.8	19.1
N. Antilles	97	57	113	154	204	-14.2	-24.5
Norway	24	27	46	51	113	-47.8	-54.9
W. Germany	47	22	115	69	253	-59.1	-72.7
Bermuda	33	24	27	57	59	22.2	-3.4
United Kingdom	49	41	70	90	165	-30.0	-45.5
Sweden	31	35	59	66	106	-47.5	-37.7
Honduras	54	35	60	89	90	-10.0	-1.1
France	78	101	111	179	290	-29.7	-38.3
Columbia	40	32	49	72	83	-18.4	-13.3
Trinidad	72	132	74	204	134	-2.7	52.2
Netherlands	14	12	43	26	74	-67.4	-64.9
Italy	80	49	76	129	122	5.3	5.7
Panama	23	11	56	34	136	-58.9	-75.0
Switzerland	11	11	17	22	54	-35.3	-59.3
Argentina	*	*	108	1	351	-99.1	-99.7
Liberia	48	56	117	104	245	-59.0	-57.6

14B. Unit Value

COUNTRY	(Dollar per Pair) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	1981	1982/81 PERCENT CHANGE 2Q %	6 MOS.%
Canada	14.16	10.00	11.30	11.80	10.41	25.3	13.4
Bahamas	7.32	7.57	8.33	7.43	7.82	-12.1	-5.0
Venezuela	7.76	11.24	8.23	9.39	7.79	-5.7	20.5
Japan	18.77	19.81	20.61	19.35	22.17	-8.9	-12.7
Mexico	4.48	5.94	7.27	5.03	5.76	-38.4	-12.7
N. Antilles	7.46	10.12	7.54	8.45	7.69	-1.1	9.9
Norway	14.88	20.84	14.58	18.16	14.72	2.1	23.4
W. Germany	9.70	16.32	12.85	11.88	11.60	-24.5	2.4
Bermuda	9.36	11.16	12.96	10.07	11.58	-27.8	-13.0
United Kingdom	9.86	17.05	12.26	13.19	14.45	-19.6	-8.7
Sweden	15.16	22.15	16.56	18.94	16.69	-8.5	13.5
Honduras	7.65	8.21	9.35	7.83	9.73	-18.2	-19.5
France	18.67	18.66	17.57	18.62	15.32	6.3	21.5
Columbia	12.70	13.82	10.10	13.26	11.42	25.7	16.1
Trinidad	8.18	7.76	9.49	7.90	9.23	-13.8	-14.4
Netherlands	22.29	15.87	10.70	19.15	12.14	108.3	57.7
Italy	19.10	22.54	16.82	20.44	17.13	13.6	19.3
Panama	6.04	17.18	6.38	9.71	5.90	-5.3	64.6
Switzerland	19.55	17.01	27.65	18.18	19.57	-29.3	-7.1
Argentina	10.58	2.30	5.49	6.14	4.62	92.7	32.9
Liberia	5.65	8.73	8.19	7.27	8.82	-31.0	-17.6

Source: U.S. Department of Commerce
*Less than 500 pairs

TABLE 15: EXPORTS BY TYPES OF UPPERS

LEATHER UPPERS

15A. Quantity

KIND	(Thousand Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
MEN'S	360	361	529	721	1071	-31.9	-32.7
YOUTHS' & BOYS'	14	14	49	28	59	-71.4	-52.5
WOMEN'S TOTAL	348	314	275	662	634	26.5	4.4
Sandals	154	82	121	236	305	27.3	-22.6
Boots	80	155	71	235	147	12.7	59.9
Other	114	77	84	191	182	35.7	4.9
MISSES', CHILDREN'S & INFANTS'	38	33	84	71	223	-54.8	-68.2
ATHLETIC TOTAL	126	174	263	300	484	-52.1	-38.0
Designed for Sports	96	156	233	252	445	-58.8	-43.4
Joggers & Running	30	18	30	48	39	NC	23.1
SLIPPERS	84	31	81	115	196	3.7	-41.3
TOTAL	970	927	1241	1897	2626	-21.8	-27.8

15B. Unit Value

KIND	(Dollars per Pair)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
MEN'S	23.13	24.85	21.51	23.99	19.07	7.5	25.8
YOUTHS' & BOYS'	8.71	9.26	6.94	9.11	7.39	25.5	23.3
WOMEN'S TOTAL	9.71	10.56	11.68	10.11	11.06	-16.9	-8.6
Sandals	8.10	10.17	10.68	8.83	9.91	-24.2	-10.9
Boots	11.33	9.51	11.92	10.14	11.53	-4.9	-12.1
Other	10.75	13.11	12.79	11.68	12.66	-16.0	-7.7
MISSES', CHILDREN'S & INFANTS'	10.47	7.22	9.30	8.97	8.56	12.6	4.8
ATHLETIC TOTAL	15 40	17.76	16.98	16.77	17.70	-9.3	-5.3
Designed for Sports	15.51	15.30	17.00	15.35	17.83	-8.8	-13.9
Joggers & Running	15.03	39.41	16.87	24.25	16.32	-10.9	48.6
SLIPPERS	5.25	8.59	6.46	6.18	6.90	-18.7	-10.4
TOTAL	15.06	17.28	16.68	16.14	15.12	-9.7	6.7

TABLE 15: EXPORTS BY TYPES OF UPPERS

NONLEATHER UPPERS

15C. Quantity

KIND	(Thousand Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2Q %	6 MOS.%
MEN'S	576	304	400	880	832	44.0	5.8
YOUTHS' & BOYS'	33	13	19	46	42	73.7	9.5
WOMEN'S TOTAL	286	261	593	547	1092	-51.8	-49.9
Sandals	119	140	278	259	616	-57.2	-58.0
Boots	43	57	83	100	171	-48.2	-41.5
Other	124	64	232	188	305	-46.6	-38.4
MISSES', CHILDREN'S & INFANTS'	203	78	132	281	227	53.8	23.8
ATHLETIC TOTAL	349	391	494	740	950	-29.4	-22.1
Designed for Sports	236	283	459	519	885	-48.6	-41.4
Joggers & Running	113	108	35	221	65	222.9	240.0
SLIPPERS	91	125	158	216	457	-42.4	-52.7
TOTAL	1538	1172	1836	2710	3640	-16.2	-25.5

15D. Unit Value

KIND	(Dollars per Pair)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
MEN'S	5.19	9.78	8.50	6.78	8.07	-38.9	-16.0
YOUTHS' & BOYS'	2.94	6.73	7.76	4.07	7.11	-62.1	-42.8
WOMEN'S TOTAL	7.00	8.60	6.91	7.76	6.77	1.3	14.6
Sandals	8.56	6.79	6.19	7.59	5.91	38.3	28.4
Boots	7.79	9.60	8.37	8.80	8.39	-6.9	4.9
Other	5.22	11.82	7.26	7.45	7.59	-28.1	-1.8
MISSES', CHILDREN'S & INFANTS'	4.39	6.04	5.57	4.86	5.30	-21.2	-8.3
ATHLETIC TOTAL	12.35	12.06	12.18	12.20	10.89	1.4	12.0
Designed for Sports	13.85	11.55	12.30	12.60	10.94	12.6	15.2
Joggers & Running	9.21	13.42	10.38	11.26	10.18	-11.3	10.6
SLIPPERS	4.68	3.20	3.95	3.81	4.27	18.5	-10.8
TOTAL	6.96	9.30	8.17	7.97	7.67	-14.8	3.9

Source: U.S. Department of Commerce

MARKET SUPPLY

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2 Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
TOTAL MARKET (N/R & R/F)	Mil. Pairs	246.5	515.5	3.4	3.0
• Nonrubber (N/R)	Mil. Pairs	198.4	410.5	14.1	9.8
• Rubber/Fabric (R/F)	Mil. Pairs	48.1	105.0	-25.5	-17.1
IMPORT SHARE OF MARKET	Percent	59.2	60.0	13.4	10.1
• Nonrubber	Percent	59.4	60.3	26.4	19.6
• Rubber/Fabric	Percent	58.2	58.7	-12.2	-11.7
MARKET BY TYPES (N/R)					
• Men's Market	Mil. Pairs	41.3	80.2	11.9	5.0
Import Share	Percent	57.1	56.2	47.2	42.3
• Women's Market	Mil. Pairs	86.0	189.0	8.7	9.9
Import share	Percent	65.8	68.3	13.8	10.7
• Juvenile Market	Mil. Pairs	26.4	55.9	9.5	8.1
Import Share	Percent	53.0	52.1	29.0	16.0
• Athletic Market	Mil. Pairs	26.7	50.2	53.4	25.5
Import Share	Percent	85.4	84.3	44.3	30.1
MARKET BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	94.3	191.3	6.9	4.2
Import Share	Percent	51.9	53.3	26.6	20.3
• Vinyl/Plastic Footwear	Mil. Pairs	63.3	137.0	15.1	8.4
Import share	Percent	71.1	71.0	31.2	18.5
• Other Footwear	Mil. Pairs	43.3	86.8	28.1	23.8
Import Share	Percent	55.2	55.7	18.7	24.6

TABLE 16: TOTAL MARKET SUPPLY

TABLE 16A. NONRUBBER FOOTWEAR

	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q %	1982/81 PERCENT CHANGE 6 MOS.%
Domestic	83.1	84.4	95.3	167.5	191.8	-12.8	-12.7
Imports	117.8	129.8	81.7	247.6	188.3	44.2	31.5
Exports	2.5	2.1	3.1	4.6	6.3	-18.5	-26.5
Market Supply	198.4	212.1	173.9	410.5	373.8	14.1	9.8
Import Penetration (%)	59.4	61.2	47.0	60.3	50.4	26.4	19.6

TABLE 16B. RUBBER/FABRIC FOOTWEAR

	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2Q %	6MOS.%
Domestic	20.1	23.3	21.8	43.4	42.4	-7.8	2.4
Imports	28.0	33.6	42.8	61.6	84.2	-34.6	-26.8
Market Supply	48.1	56.9	64.6	105.0	126.6	-25.5	-17.1
Import Penetration* (%)	58.2	59.1	66.3	58.7	66.5	-12.2	-11.7

TABLE 16C. NONRUBBER AND RUBBER/FABRIC

	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
Domestic	103.2	107.7	117.1	210.9	234.2	-11.9	-9.9
Imports	145.8	163.4	124.5	309.2	272.6	17.1	13.5
Export **	2.5	2.1	3.1	4.6	6.3	-18.5	-26.5
Market Supply	246.5	269.0	238.5	515.5	500.5	3.4	3.0
Import Penetration (%)	59.2	60.7	52.2	60.0	54.5	13.4	10.1

*Import share of market including small quantities of exports
**Non-rubber only
Source: U.S. Department of Commerce

NON-RUBBER FOOTWEAR

TABLE 17: MARKET BY KIND

KIND	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
MEN'S	41.3	38.9	36.9	80.2	76.4	11.9	5.0
YOUTHS' & BOYS'	3.1	3.0	4.9	6.1	9.6	-36.7	-36.5
WOMEN'S	86.0	103.0	79.1	189.0	172.0	9.7	9.9
MISSES'	5.9	6.5	4.7	12.4	11.5	25.5	7.8
CHILDREN'S	9.3	10.4	6.5	19.7	14.0	43.1	40.7
INFANTS'	8.1	9.6	8.0	17.7	16.6	1.3	6.6
ATHLETIC	26.7	23.5	17.4	50.2	40.0	53.4	25.5
SLIPPERS & OTHER	20.5	19.3	19.6	39.8	40.2	4.6	-1.0

Note: Market = U.S. Production plus U.S. Imports including small quantities of exports in each kind.
Source: U.S. Department of Commerce.

TABLE 18: IMPORT PENETRATION OF MARKET BY KIND

	(Percent)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
MEN'S	57.1	55.3	38.8	56.2	39.5	47.2	42.3
YOUTHS' & BOYS'	45.2	43.3	30.6	44.3	37.5	47.7	18.1
WOMEN'S	65.8	70.3	57.8	68.3	61.7	13.8	10.7
MISSES'	62.7	67.7	53.2	65.3	58.3	17.9	12.0
CHILDREN'S	55.9	56.7	50.8	56.4	52.1	10.0	8.3
INFANTS'	42.0	39.6	32.5	40.7	33.7	29.2	20.8
ATHLETIC	85.4	83.0	59.2	84.3	64.8	44.3	30.1
SLIPPERS & OTHER *	5.4	5.2	8.2	5.3	7.5	-34.1	-29.3

*Owing to narrow and imperfect definition of slippers in U.S. Tariff Schedule, import penetration is estimated to be understated by about seventy-five percent.

Source: U.S. Department of Commerce

TABLE 19: MARKET SUPPLY AND IMPORT PENETRATION BY MATERIAL

	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
Leather							
Domestic	45.4	43.9	52.0	89.3	102.3	-12.7	-12.7
Imports	48.9	53.1	36.2	102.0	81.3	35.1	25.5
Total Supply	94.3	97.0	88.2	191.3	183.6	6.9	4.2
Import Penetration(%)	51.9	54.7	41.0	53.3	44.3	26.6	20.3
Vinyl/Plastic							
Domestic	18.3	21.4	25.2	39.7	50.7	-27.4	-21.7
Imports	45.0	52.3	29.8	97.3	75.7	51.0	28.5
Total Supply	63.3	73.7	55.0	137.0	126.4	15.1	8.4
Import Penetration(%)	71.1	71.0	54.2	71.0	59.9	31.2	18.5
Other							
Domestic	19.4	19.1	18.1	38.5	38.8	7.2	-0.8
Imports	23.9	24.4	15.7	48.3	31.3	52.2	54.0
Total Supply	43.3	43.5	33.8	86.8	70.1	28.1	23.8
Import Penetration(%)	55.2	56.1	46.5	55.7	44.7	18.7	24.6

Source: U.S. Department of Commerce

LABOR

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2 Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6
EMPLOYMENT & EARNINGS					
• All Employees	Thousands	130.9	131.3	-9.9	-8.7
• Production Employees	Thousands	111.8	112.1	-10.3	-9.0
- Average hourly earnings	Dollar	5.11	5.07	6.5	6.5
- Average weekly hours	Hours	35.7	34.9	-3.5	-4.6
PRODUCTIVITY					
• Production/production employee hour	# Pairs	1.67	1.71	1.2	0.6

TABLE 20: EMPLOYMENT AND EARNINGS

	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q%	1982/81 PERCENT CHANGE 6 MOS.%
All Employees (000)	130.9	131.6	145.3	131.3	143.8	-9.9	-8.7
Prod. Workers (000)	111.8	112.4	124.6	112.1	123.2	-10.3	-9.0
Ave. Weekly Earnings $	182.20	170.98	177.74	176.59	174.52	2.5	1.2
Ave. Hourly Earnings $	5.11	5.02	4.80	5.07	4.76	6.5	6.5
Average Weekly Hours	35.7	34.0	37.0	34.9	36.6	-3.5	-4.6

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

TABLE 21: PRODUCTIVITY (PRODUCTION PER PRODUCTION EMPLOYEE HOUR)

	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE Q%	1982/81 PERCENT CHANGE MOS.%
Production (Mil. Prs.)	83.1	84.4	95.3	167.5	191.8	-12.8	-12.7
Production Employee total hours (Mil.)	49.9	47.8	57.6	97.7	112.7	-13.4	-13.3
Production per employeee hour (pairs per hour)	1.67	1.77	1.65	1.71	1.70	1.2	0.6

Source: FIA

PRICES

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2 Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
PRODUCER PRICE INDEX					
• All Commodities	1967=100	298.7	298.5	1.6	2.6
• Cattlehides	1967=100	365.0	368.1	-2.5	-0.8
• Cattlehide Leather	1967=100	310.7	313.3	-5.8	-4.4
• Nonrubber Footwear	1967=100	243.7	241.1	1.0	0.2
CONSUMER PRICE INDEX					
• All items	1967=100	287.3	285.2	6.8	7.2
• Footwear (all)	1967=100	206.2	204.9	3.0	3.5

TABLE 22: PRODUCER PRICE INDEX

	(1967 = 100) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q %	1982/81 PERCENT CHANGE 6 MOS. %
All Commodities	298.7	298.3	294.1	298.5	290.8	1.6	2.6
Cattlehides	365.0	371.2	374.5	368.1	371.1	-2.5	-0.8
All Leathers	308.9	316.7	329.6	312.8	325.7	-6.3	-4.0
Cattlehide Leather	310.7	315.8	329.9	313.3	327.7	-5.8	-4.4
Nonrubber Footwear	243.7	239.1	241.3	241.1	240.6	1.0	0.2
Men's & Boys' Footwear	285.1	280.9	274.9	283.0	272.7	3.7	3.8
Women's & Misses' Footwear	216.6	210.7	221.4	213.7	221.8	-2.2	-3.7
Children's and Infants' Footwear	205.1	205.3	198.7	205.2	198.5	3.2	3.4

Source: BLS, U.S. Department of Labor.

TABLE 23: CONSUMER PRICE INDEX

	(1967=100) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q%	1982/81 PERCENT CHANGE 6 MOS. %
All Items	287.3	283.0	269.0	285.2	266.0	6.8	7.2
Apparel & Upkeep	191.4	188.8	186.2	190.1	184.5	2.8	3.0
Footwear (all)	206.2	203.5	200.2	204.9	198.0	3.0	3.5

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

RETAIL SALES

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
Department Chains	Mil. Dollars	24,844	44,269	4.2	4.8
Shoe Chains	Mil. Dollars	1,093	1,970	2.7	6.0
Apparel Chains	Mil. Dollars	4,730	8,504	4.0	5.9
Shoe Stores - Independent	Mil. Dollars	1,086	2,118	2.9	1.8
Apparel Stores - Independent	Mil. Dollars	6,891	13,316	2.0	3.1

(The above outlets represent about 90% of total shoe sales)

TABLE 24: RETAIL SALES

	(Million Dollars) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q%	1982/81 PERCENT CHANGE 6 MOS.%
TOTAL - ALL	266,275	238,474	259,418	504,749	493,795	2.6	2.2
Department Stores	25,738	20,177	24,756	45,915	43,863	4.0	4.7
Apparel Stores	11,621	10,199	11,304	21,820	20,949	2.8	4.2
Shoe Stores	2,179	1,909	2,183	4,088	3,938	-0.2	3.8
Chain Stores-Total	94,833	83,609	91,098	178,442	170,471	4.1	4.7
Department Stores	24,844	19,425	23,841	44,269	42,250	4.2	4.8
Apparel Stores	4,730	3,774	4,549	8,504	8,032	4.0	5.9
Shoe Stores	1,093	877	1,064	1,970	1,858	2.7	6.0
Independent Stores-Total	171,442	154,865	168,320	326,307	323,324	1.9	0.9
Department Stores	894	752	915	1,646	1,613	-2.3	2.0
Apparel Stores	6,891	6,425	6,755	13,316	12,917	2.0	3.1
Shoe Stores	1,086	1,032	1,119	2,118	2,080	2.9	1.8

Source: U.S. Department of Commerce, Bureau of the Census.

PERSONAL CONSUMPTION EXPENDITURES (PCE)

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2 Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
PCE ON SHOES	Billion Dollars Annualized rate	19.5	19.7	2.6	4.2
As a percent of PCE on:					
• All goods & services	Percent	1.00	1.02	-3.8	-1.9
• Nondurable goods	Percent	2.58	2.62	-0.8	0.4
• Clothing & shoes	Percent	16.32	16.62	-2.1	-0.5

TABLE 25: PERSONAL CONSUMPTION EXPENDITURES

	(Billion Dollars) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q	1982/81 PERCENT CHANGE 6 MOS.
Total PCE - All Goods and Services	1950.8	1919.4	1819.4	1935.1	1809.7	7.2	6.9
Durable Goods	242.6	237.9	230.4	240.3	233.7	5.3	2.8
Services	951.6	932.4	859.4	942.0	850.9	10.7	10.7
Nondurable Goods	756.5	749.1	729.6	752.8	725.1	3.7	3.8
Clothing & Shoes	119.5	117.5	114.0	118.5	113.2	4.8	4.7
Shoes	19.5	19.9	19.0	19.7	18.9	2.6	4.2
PCE on shoes as a percentage of total PCE on:							
All Goods	1.00	1.04	1.04	1.02	1.04	-3.8	-1.9
Durable Goods	8.04	8.36	8.25	8.20	8.09	-2.5	1.4
Nondurable Goods	2.58	2.66	2.60	2.62	2.61	-0.8	0.4
Clothing & Shoes	16.32	16.94	16.67	16.62	16.70	-2.1	-0.5

Source: U.S. Department of Commerce